

E-filed on June 26, 2006

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[Proposed] Attorneys for the Official Committee of Equity
 Security Holders of USA Capital Diversified Trust Deed Fund,
 LLC

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:
☐ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☒ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

CERTIFICATE OF SERVICE

Date: June 21, 2006
 Time: 9:30 a.m.
 Place: Courtroom #1

1 I hereby certify that on the 23rd day of June 2006, I caused to be served a true and correct
2 copy of the following:

- 3 1. Notice of Entry of Order Granting the Application by the Official Committee Of
4 Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC, to
Employ Orrick, Herrington & Sutcliffe, LLP *Nunc Pro Tunc* as of June 1, 2006;
- 5 2. Notice of Entry of Order Approving Application by the Official Committee Of
6 Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC, to
Employ Beckley Singleton, Chtd. *Nunc Pro Tunc* as of June 9, 2006;
- 7 3. Notice of Entry of Order Authorizing the Employment and Retention of FTI
8 Consulting, Inc. as Financial Advisors to the Official Committee of Equity Security
9 Holders of USA Capital Diversified Trust Deed Fund, LLC *Nunc Pro Tunc* as of
June 9, 2006;
- 10 4. Verified Petition for Permission to Practice of Jeffrey Hermann; and
- 11 5. Designation of Local Counsel.

12 via:

13 ☒ (ELECTRONIC SERVICE) Pursuant to Administrative Order 02-1 (Rev. 8-31-04)
14 of the United States Bankruptcy Court for the District of Nevada, the above-referenced document
15 was electronically filed on the date hereof and served through the Notice of Electronic Filing
16 automatically generated by the Court.

17 ☒ (UNITED STATES MAIL) By depositing a copy of the above-referenced
18 documents in the United States Mail, first class postage prepaid, addressed to all the parties listed
19 on the attached service list, at their last known mailing addresses, on the date above written.

20 ☐ (OVERNIGHT COURIER) By depositing a copy of the above-referenced
21 document for priority overnight delivery via Federal Express, at a collection facility maintained
22 for such purpose, addressed to the parties on the attached service list, at their last known delivery
23 address.

24 ☐ (VIA FACSIMILE) By Facsimile Service transmission to the Facsimile Numbers
25 Indicated, to those persons listed on the attached service list, on the date above written.

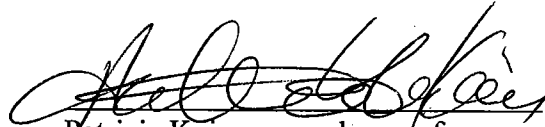
26 ///

27 ///

28 ///

1 ☒ (VIA EMAIL) By electronic mail transmission to those persons listed on the
2 attached email, on June 26, 2006.

3 Dated this 26th day of June 2006.

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6 
7 Patricia Kois, an employee of
8 Beckley Singleton, Chtd.
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USA COMM'L MORTGAGE
AND RELATED DEBTOR ENTITIES
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Las Vegas, NV 89121

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Las Vegas, NV 89101

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Commission
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5670 Wilshire Blvd., 11th Fl.
Los Angeles, Ca 90036-3648

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Office of the Chief Counsel
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Washington, D.C. 20005-4026

Dept. of Employ. Training
Employ. Sec. Div., Cont. Section
500 East Third Street
Carson City, NV 89713-0030

DMV & Public Safety Records Section
555 Wright Way
Carson City, NV 89711-0250

Employers Insurance Co. of NV
Attn: Bankruptcy Desk
9790 Gateway Drive
Reno, NV 89521-5906

NV Dept. of Taxation
Bankruptcy Division
555 E. Washington, #1300
Las Vegas, NV 89101

Internal Revenue Service
Attn: Bankruptcy Dept., Stop 5028
110 City Parkway
Las Vegas, NV 89106

Secretary of State
State of Nevada
202 N. Carson St.
Carson City, NV 89701

NV Dept. of Taxation
Revenue Division
Capitol Complex
Carson City, NV 89710-0003

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FHA/HUD
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Las Vegas, NV 89106-3797

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Loan Service and Claims
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Phoenix, AZ 85012

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c/o Bankruptcy Clerk
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Pat Kois

From: USBC_NEVADA@nvb.uscourts.gov
Sent: Friday, June 23, 2006 12:45 PM
To: Courtmail@nvb.uscourts.gov
Subject: 06-10725-lbr Notice of Entry of Order

*****NOTE TO PUBLIC ACCESS USERS*** You may view the filed documents once without charge. To avoid later charges, download a copy of each document during this first viewing.**

U.S. Bankruptcy Court**District of Nevada****Notice of Electronic Filing**

The following transaction was received from LORADITCH, ANNE M. entered on 6/23/2006 at 12:45 PM PDT and filed on 6/23/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY
Case Number: 06-10725-lbr
Document Number: 785

Docket Text:

Notice of Entry of Order Filed by ANNE M. LORADITCH on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC (Related document(s)[775] Order on Application to Employ) (LORADITCH, ANNE)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\Documents and Settings\pkois\Desktop\USA\NOE to Employ Orrick.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/23/2006] [FileNumber=7022146-0]
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ba1a5fbbec1aa6c973b7e04eed7bca666a6ae0a37bfc770a63d02b09866b]]

06-10725-lbr Notice will be electronically mailed to:

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6/26/2006

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Pat Kois

From: USBC_NEVADA@nvb.uscourts.gov
Sent: Friday, June 23, 2006 12:47 PM
To: Courtmail@nvb.uscourts.gov
Subject: 06-10725-lbr Notice of Entry of Order

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U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from LORADITCH, ANNE M. entered on 6/23/2006 at 12:46 PM PDT and filed on 6/23/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY
Case Number: 06-10725-lbr
Document Number: 786

Docket Text:

Notice of Entry of Order Filed by ANNE M. LORADITCH on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC (Related document(s)[777] Order on Application to Employ) (LORADITCH, ANNE)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\Documents and Settings\pkois\Desktop\USA\NOE to Employ Beckley.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/23/2006] [FileNumber=7022152-0]
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06-10725-lbr Notice will be electronically mailed to:

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ecf@bmcgroup.com;jmiller@bmcgroup.com;jbartlett@bmcgroup.com

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6/26/2006

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From: USBC_NEVADA@nvb.uscourts.gov
Sent: Friday, June 23, 2006 12:48 PM
To: Courtmail@nvb.uscourts.gov
Subject: 06-10725-lbr Notice of Entry of Order

*****NOTE TO PUBLIC ACCESS USERS*** You may view the filed documents once without charge. To avoid later charges, download a copy of each document during this first viewing.**

U.S. Bankruptcy Court**District of Nevada****Notice of Electronic Filing**

The following transaction was received from LORADITCH, ANNE M. entered on 6/23/2006 at 12:47 PM PDT and filed on 6/23/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY
Case Number: 06-10725-lbr
Document Number: 787

Docket Text:

Notice of Entry of Order Filed by ANNE M. LORADITCH on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC (Related document(s)[776] Order on Application to Employ,) (LORADITCH, ANNE)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\Documents and Settings\pkois\Desktop\USA\NOE to Employ FTI.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/23/2006] [FileNumber=7022159-0]
[07fef6c5166075390bc77d3da2a6d3bd08616165e874ce3999d2c366537d09feb23c
5b685c7ae47f19b66e00d1af36dadd74046fd1a29f97daee5412a584bb6e]]

06-10725-lbr Notice will be electronically mailed to:

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6/26/2006

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From: USBC_NEVADA@nvb.uscourts.gov
Sent: Friday, June 23, 2006 1:13 PM
To: Courtmail@nvb.uscourts.gov
Subject: 06-10725-lbr Verified Petition

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The following transaction was received from LORADITCH, ANNE M. entered on 6/23/2006 at 1:13 PM PDT and filed on 6/23/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY
Case Number: 06-10725-lbr
Document Number: 788

Docket Text:

Verified Petition for Permission to Practice in this Case Only by Attorney Not Admitted to the Bar of this Court. Designation of Local Counsel due by 7/3/2006. Filed by ANNE M. LORADITCH on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC (LORADITCH, ANNE)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\Documents and Settings\pkois\Desktop\USA\Verified Petition of Orrick.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/23/2006] [FileNumber=7022224-0]
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af31d2c129b76761b02d87d4fb6af2141c7399277a01d3b1c207b18a7bac]]

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From: USBC_NEVADA@nvb.uscourts.gov
Sent: Friday, June 23, 2006 1:17 PM
To: Courtmail@nvb.uscourts.gov
Subject: 06-10725-lbr Designation of Local Counsel

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The following transaction was received from LORADITCH, ANNE M. entered on 6/23/2006 at 1:16 PM PDT and filed on 6/23/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY
Case Number: 06-10725-lbr
Document Number: 789

Docket Text:

Designation of Local Counsel Filed by ANNE M. LORADITCH, BOB L. OLSON, OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC on behalf of ORRICK, HERRINGTON & SUTCLIFFE, LLP (LORADITCH, ANNE)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\Documents and Settings\pkois\Desktop\USA\Designation of Local Counsel.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/23/2006] [FileNumber=7022269-0]
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992ab942b938508e8eba117cf476919bc114c9e96c1c33c7e6ac4d6fc8f2]]

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Cc: Anne Loraditch
Subject: In re USA Commercial, BK-06-10725

Attached please find the following pleadings which were filed with the court on Friday, June 23.

1. Notice of Entry of Order Granting the Application by the Official Committee Of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC, to Employ Orrick, Herrington & Sutcliffe, LLP *Nunc Pro Tunc* as of June 1, 2006;
2. Notice of Entry of Order Approving Application by the Official Committee Of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC, to Employ Beckley Singleton, Chtd. *Nunc Pro Tunc* as of June 9, 2006;
3. Notice of Entry of Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisors to the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC *Nunc Pro Tunc* as of June 9, 2006;
4. Verified Petition for Permission to Practice of Jeffrey Hermann; and
5. Designation of Local Counsel.



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